

Clue

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July 9, 2013

Via Overnight Courier

Jeff R. Derouen, Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
Frankfort, KY 40602

Re: Notification of TNCI Operating Company LLC (“TNCI-OpCo”) and Trans National Communications International, Inc. (Debtor-In-Possession) (“TNCI-DIP”) Regarding the Acquisition by TNCI-OpCo of Certain Assets of TNCI-DIP (Dated March 28, 2013)

NOTICE OF CONSUMMATION

Dear Mr. Derouen:

On behalf of TNCI Operating Company LLC (“TNCI-OpCo”), this letter notifies the Commission that on April 30, 2013, TNCI-OpCo completed the acquisition of the Kentucky customers (including the customers’ contracts) and assets of Trans National Communications International, Inc. (Debtor-In-Possession) (“TNCI-DIP”) (together with TNCI-OpCo, the “Parties”) as described in the above-referenced Notification. As a result of the Transaction, TNCI-DIP no longer provides telecommunications services in Kentucky. Questions or inquiries regarding any outstanding regulatory obligations of TNCI-DIP should be directed to the following:

Beijing
Boston
Frankfurt
Hartford
Hong Kong
Lexington (GSC)
London
Los Angeles
New York
Orange County
San Francisco
Santa Monica
Silicon Valley
Tokyo
Washington

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617-369-1097 (fax)
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Jeff R. Derouen, Executive Director
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An original and ten (10) copies of this letter are enclosed for filing. Please date-stamp the enclosed extra copy and return it in the envelope provided. Please do not hesitate to contact the undersigned if you have any questions.

Respectfully submitted,

A handwritten signature in black ink that reads "Brett P. Ferenczak". The signature is written in a cursive style with a large initial "B".

Jean L. Kiddo
Brett P. Ferenczak

Counsel for TNCI Operating Company LLC